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RILEY CONSTRUCTION ANNOUNCES FIRST MINORITY SHAREHOLDERS

KENOSHA, Wis. – (March 11, 2009) – Riley Construction Company announces that Matt Prince, vice president of operations; Pete Sinsky, CPA, chief financial officer; and Mark Presterl, vice president and senior project manager; have become minority shareholders in Riley Construction. Prince, Sinsky and Presterl are the first non-family shareholders in the company's 45-year history.

"Riley's employee-owners share a culture in which people work together around the company's core values of humility, integrity, flexibility and initiative. This culture encourages everyone to work together for a personal investment in job performance and satisfaction," says Dave Riley, president of Riley Construction Company. "Shared ownership encourages a sustainable growth strategy that builds long-term value and helps us attract and retain top-notch technical people to meet clients' needs. This new ownership structure provides a stable organizational framework for continued growth and rewards employees by making them true partners in Riley's success."

As vice presidents and leaders within the company, both Presterl and Prince have been integral to the growth of Riley Construction Company over the past 10 years by increasing company revenue through quality project delivery and exceptional client service. Sinsky, who brings more than 18 years experience in the financial industry, is responsible for the financial performance of the company, as well as key administrative functions including accounting, information systems and human resources.

One of the largest construction management and general construction firms in southeastern Wisconsin with more than \$154 million in volume last year, Riley Construction Company, Inc. is headquartered in Kenosha, Wis., with permanent offices located in Milwaukee and Lake Bluff, Ill. Riley Construction provides construction management, preconstruction, design/build and general contracting services across a wide range of markets, including health care, municipal, commercial, industrial, public/recreation and education. Projects include new, expansion, renovation and restoration projects for a variety of building types and uses.

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Photos Enclosed



ABOUT OUR NEW OWNERS

Matt Prince came to Riley Construction from one of the largest health care construction management firms in the country and he is credited for helping to grow the company's thriving health care practice. A native of Michigan, he is a graduate of Michigan State University and remains a sports fan loyal to his alma mater. Prince is a Rotarian and volunteers for various community and vocational service opportunities. He is based out of the company's Kenosha, Wisconsin office.

Pete Sinsky, CPA, was previously with the accounting firm Clifton Gunderson, serving most recently as a partner with its Kenosha office for the last seven years. He is an active member in the Kenosha community serving as president of MargaretAnn's Place, a nonprofit organization dedicated to serving the distinctive needs of grieving children. He is currently serving as treasurer of the Kenosha Country Club and is a member of the UW-Parkside School of Business and Technology Advisory Board, and a past member of the Kenosha Chamber of Commerce board, serving as Chairman from 2004-2005. Sinsky is a member of the American Institute of Certified Public Accountants, Wisconsin Institute of Certified Public Accountants and Construction Financial Management Association. He is based out of the company's Kenosha, Wisconsin office.

Mark Presterl has more than 28 years of management and construction experience. He has been instrumental in maintaining Riley Construction's relationship with the global, Fortune 100 company Abbott Laboratories for almost 30 years. As a result of Presterl's full time commitment to the Abbott account, he has delivered more than \$100 million of dollars of projects for the pharmaceutical giant, culminating with recognition as a 2007 Supplier Excellence Award winner. He is based out of the company's Lake Bluff, Illinois office.